

Transforming Audiences 2007

The relevance of clusters and MDS for audiences analysis

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Informação

* This study was financed by FCT – Portuguese Foundation for Science and Technology under project MAU-MEDIA – User modelling and viewing clusters (POCTI/COM/61029/2004).

Presentation

- Context;
- Theoretical background and research questions;
- Method;
- Research Questions
- Results;
- Discussion and final remarks.

Context

- Audiences measurement for new media - what and how to do it?
 - Established and regular measurement of on-line activity (both user and site centric). Local source - Marketest (PT)
- Research project MAUS - media use and audiences behaviour:
 - Are audiences behaviours similar when consuming traditional media and when consuming “new” media?
 - Can we use statistical analysis tools such as MDS and clusters in order to categorize these new “active” audiences?
 - Are there cultural/social variables that can be used as metrics for these users clustering?

Theoretical background

- Reception studies (prototype stage);
- Social construction of reality (how does one visible behaviour explain a general cultural and social attitude);
- Marketing research (VALS and sphere of decision theories);
- Media studies (essential relation between subject and text/media)

Research project

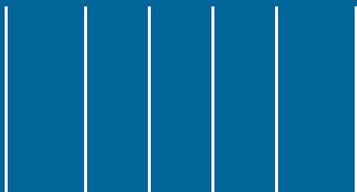
- First stage - Initial descriptive conclusive study (national survey on media use/consumption);
 - behaviors; motivations, activities.
- Second stage - Ethnographic small scale study
 - Beliefs; expectations
- Third stage - statistical analysis preliminary results;
 - Isolate metrics; disguise patterns; define activities
WE ARE HERE NOW...
- Fourth stage - Comparative qualitative study over prototype;
 - Verify metrics/clusters on test group

Research questions

- Motivations for audience behaviour on-line;
- Social and cultural dimensions associated with depicted behaviour/activities;
- Describe audiences values, use patterns/activities/goals, beliefs and motivations;
- Relation between cultural variables and users behaviours when facing different media;
- Can we use clusters and MDS as valuable analytical tools for on-line audiences study? (can we go beyond exposure or use marketing analysis' techniques?)

Research Objectives

- *Spacial map for internet activities*
- *Unveil dimensions of internet activities*
- *Cluster internet activities*



Hypotheses

- Cluster and MDS are valuable analytical tools for the study of audiences behaviour on-line - they allow for categorization and identification of users activities/behaviours;
- Clusters and MDS provide us with a relevant technique for on-line audiences study since:
 - They go beyond simple measurement (e.g. clicks) and introduce the possibility to use new variables/dimensions has evaluation tools.

Method

MDS - Multidimensional Scaling

At a aggregate level

3-dimensional (decision based on interpretability)

Using ALSCAL (SPSS)

Goodness of fit criteria: RSQ and stress

Cluster Analysis

Hierarchical cluster analysis

Ward linkage procedure

Using SPSS

Number of clusters (decision based on Agglomeration

Schedule and Dendrogram)

Sample and Instrument

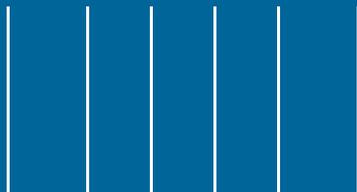
- **Sample Data**

A sample of 1,932 individuals

- 599 (31%) Female
- 1333 (69%) Male
- Age between 12-18 years old
- 1632 (94%) are students from Secondary Education and Further Education

- **Instrument:** self-filled questionnaire (paper and online).

- The questionnaire was divided in 6 parts (total 47 questions):
 - (1) individual characteristics
 - (2) daily life - time usage
 - (3) Media and technology at home
 - (4) Television consumption;
 - (5) Internet consumption;
 - (6) Mobile phone consumption.



Results

- Users Activities on-line:
 - general web browsing
 - send sms
 - listen music
 - mail
 - chat
 - study related web browsing
 - watch video
 - download music
 - blogging
 - web site creation
 - play games alone and with other players
 - online communities
 - p2p download...

Results

- 3-Dimensional MDS

Interpreting dimensions

Dimension 1: Easy task orientation (High/Low)

Dimension 2: Immediate results orientation (High/Low)

Dimension 3: Risk orientation (High/Low)

Results

3-Dimensional MDS

	Dim 1	Dim 2	Dim 3
Web browsing	H		
Listen music	H		
Mail	H	L	
Chat		H	L
Watch video	L		H
Download music		L	

H - High

L - Low

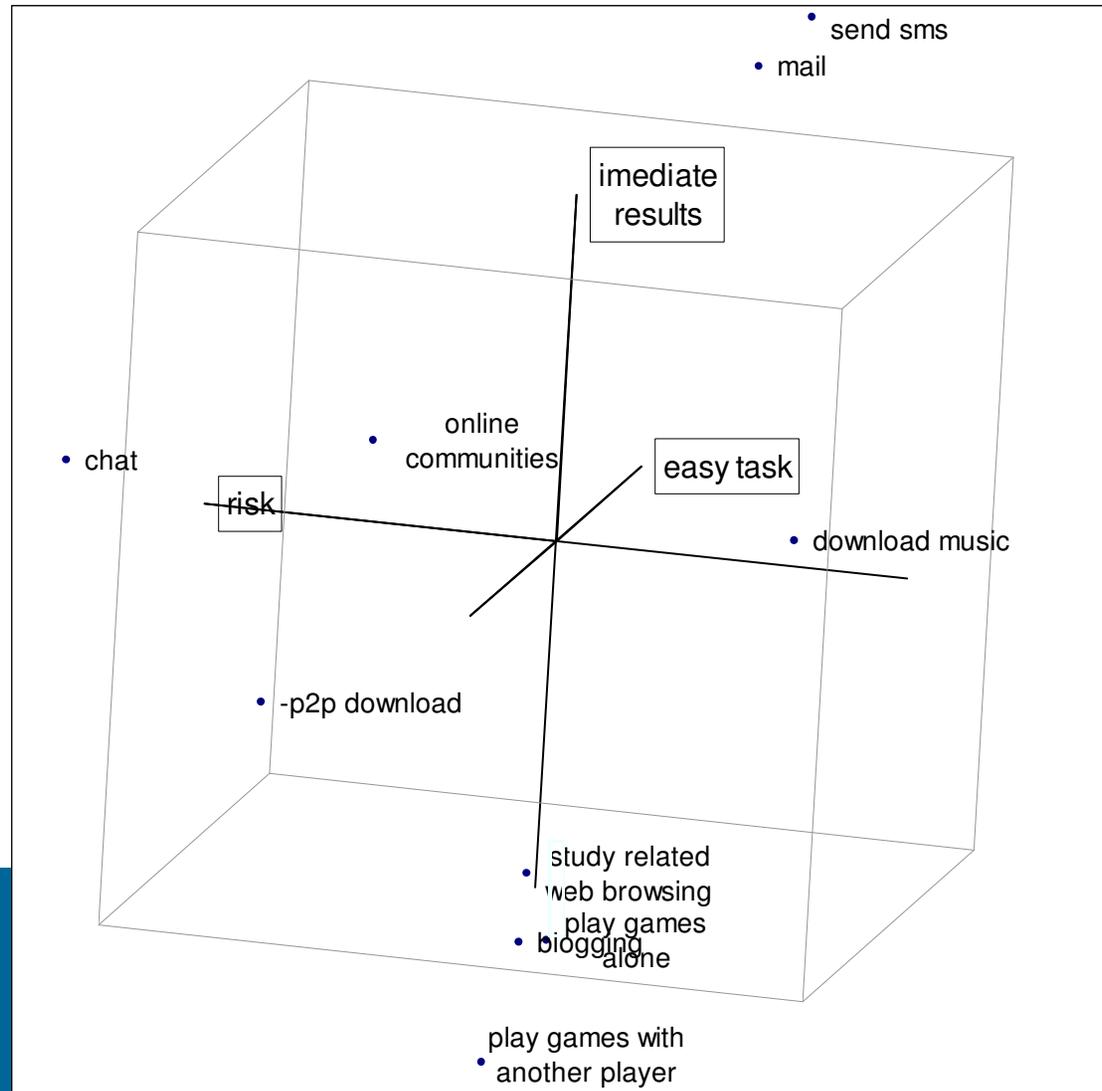
Results

3-Dimensional MDS

	Dim 1	Dim 2	Dim 3
Blogging	L		
Study related web browsing	L	H	
Web site creation	L		
Play games	L		
Online communities		L	L
P2p download			L

Results

3-Dimensional MDS



Results

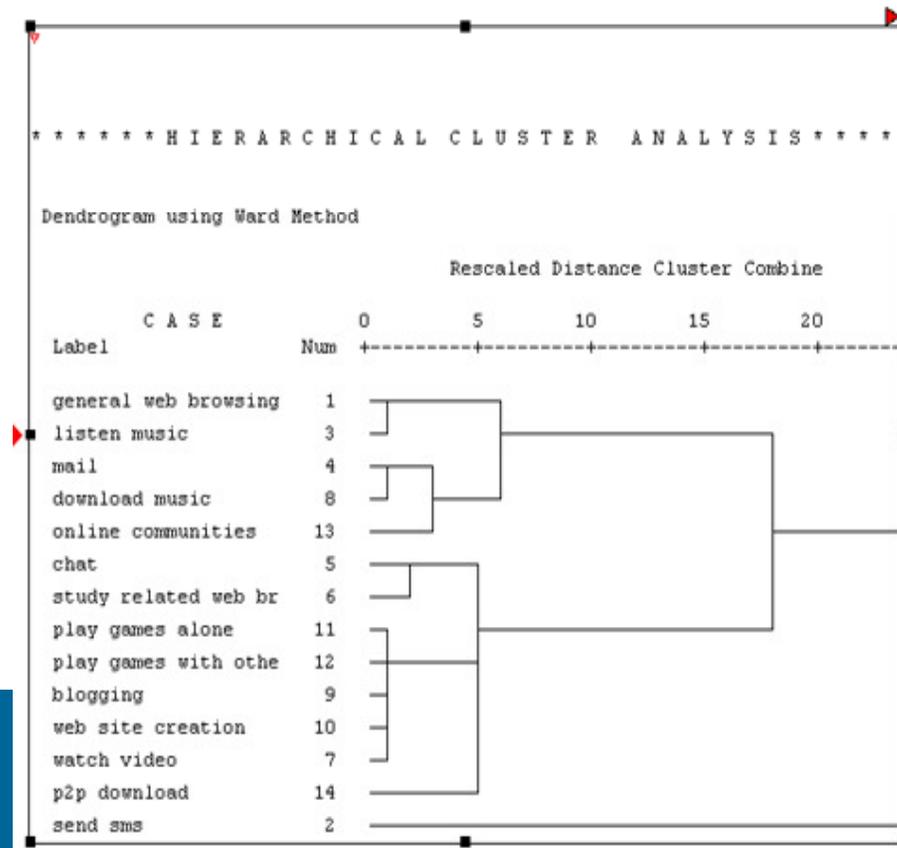
3-Dimensional MDS - *Interpreting dimensions*

- ***Dimension 1: Easy task orientation (High/Low)***
 - Dimension 1 is related with the complexity of the task.
 - General web browsing, mail, and listen music are perhaps the most basic activities in the internet, those accessible to any beginner.
 - On the contrary, activities like web site creation or blogging reveal usually a more knowledgeable user. The same happens with many of the games available online
- ***Dimension 2: Immediate results orientation (High/Low)***
 - This orientation is obvious in chat, as synchronous activity.
 - Internet research is a superficial and quick way to get school homework done, so it seems to represent also an immediate results orientation.
 - Online communities need time to grow.
 - Music is often downloaded to be heard later.
- ***Dimension 3: Risk orientation (High/Low)***
 - P2p download is a very risky activity for the computer safety. The same happens with chat. The online communities do not have those kind of problems, but are sometimes considered a social risk.

Results

Cluster Analysis

Dendrogram



Cluster Analysis

- Cluster 1 includes general web browsing, listen music, mail, download music and online communities. So it is a cluster with the most basic internet activities.
- Cluster 2 includes chat, study related web browsing, play games alone, play games with others, blogging, web site creation, watch video and p2p download. So we can say that is a more sophisticated cluster.
- Cluster 3 includes only one activity, send sms, an activity that is unique in the sense that scores high in all the three dimensions. Cluster 3 should not be considered as such because it has only one activity.

Discussion

- MDS shows 3 dimensions for internet activities:
 - Easy of use
 - Immediate results
 - Risk
- Cluster analysis reveals 2 big clusters of internet activities.
 - The fundamental difference between these 2 clusters seems do be the degree of sophistication
- Levels of complexity and user sophistication growth follows two behaviours [[to share](#)][[to act](#)];

Final Remarks

- The dimensions found are not specific to internet behavior. They are deeply related with psychological characteristics of the individuals and cultures.
- Cultural variables though seem to be the main variable modelling users behaviours/activities. These follow dimensions.
- The more complex behaviours demand for higher technology literacy;
- Users sophistication moves them across clusters.
- Qualitative results from previous stage and next step will be determinant in confirming cultural variables and users deeper characteristics.

Thank you

